

MERRIMACK VALLEY  
**Estate Planning Council**

Application for Membership

Please complete this form and mail or email to contact information on page 3 of this form.

Name		Title	
Firm			
Address			
City		State	Zip
Business Phone	Home Phone		Fax
Email		Web Site	

**Occupation** (check all that apply)

Attorney    CPA    Financial Professional    Insurance Agent    Trust Officer

Lender    Philanthropy Professional    Elder Care Professional

Student    New Professional (< 3 yrs)

Other: Explain \_\_\_\_\_

**Professional Qualifications**

*List services you perform, categories of clients you serve, and your area of specialization*

**Education**

*List undergraduate, graduate and professional degrees (use additional sheet if necessary)*

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Application for Membership (continued)

**Employment History**

*List all relevant experience, beginning with current employment (use additional sheet if necessary)*

**Organizations**

*List professional/fraternal organizations to which you belong; state if you are or have been an officer or director; include dates (use additional sheet if necessary)*

**Miscellaneous**

*Please provide any additional information that may be of interest to the membership (awards, publications, etc.)*

**Speakers Bureau**

*The council is considering the establishment of a Speaker's Bureau. Area organizations would be notified of our willingness to speak on Estate Planning. Members may also be asked to present at MVEPC events as part of our professional education programs. If you wish to participate, please list topics you would like to present.*

I hereby apply for membership to the Merrimack Valley Estate Planning Council, Inc. I agree to conform to the provisions of its By-Laws

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Endorsement** (new members only) Signature of two (2) current members required (one must be a member of the Executive Board)

Member: \_\_\_\_\_

Member: \_\_\_\_\_

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Application for Membership (instructions)

Please complete this form and mail it, along with a check for the membership fee to:

Merrimack Valley Estate Planning Council, Inc.  
% Matt Gatzke  
Dennehy & Bouley  
17 Depot Street, Suite 3  
Concord, NH 03301  
Phone: 603-228-1601  
Email: [matt@dennehybouley.com](mailto:matt@dennehybouley.com)

**Annual Dues are \$295.00 and cover the period from September through August.**

If you are a student or emerging professional (under three years' experience), please call for membership fees.

Please make checks payable to "Merrimack Valley Estate Planning Council, Inc."

Applications received after January 1 will be prorated 50% (\$147.50) for the current term.  
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