

**MERRIMACK VALLEY**  
**Estate Planning Council**

Application for Membership 2019-2020

Please complete this form and mail it to: Holly Lynch (see address on page 3 of this form).

Name		Title	
Firm			
Address			
City		State	Zip
Business Phone	Home Phone		Fax
Email		Web Site	

**Occupation** (check all that apply)

Attorney    CPA    Financial Professional    Life Insurance Agent    Trust Officer

Other: Explain \_\_\_\_\_

**Professional Qualifications**

*List services you perform, categories of clients you serve, and your area of specialization*

**Education**

*List undergraduate, graduate and professional degrees (use additional sheet if necessary)*

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Application for Membership (continued)

**Employment History**

*List all relevant experience, beginning with current employment (use additional sheet if necessary)*

**Organizations**

*List professional/fraternal organizations to which you belong; state if you are or have been an officer or director; include dates (use additional sheet if necessary)*

**Miscellaneous**

*Please provide any additional information that may be of interest to the membership (awards, publications, etc.)*

**Speakers Bureau**

*The council is considering the establishment of a Speaker's Bureau. Area organizations would be notified of our willingness to speak on Estate Planning. If you wish to participate, please list topics you would like to present.*

I hereby apply for membership to the Merrimack Valley Estate Planning Council, Inc. I agree to conform to the provisions of its By-Laws

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Endorsement** (new members only) Signature of two (2) current members required (one must be a member of the Executive Board)

Member: \_\_\_\_\_

Member: \_\_\_\_\_

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Application for Membership (instructions)

Please complete this form and mail it, along with a check for the membership fee to:

Holly Lynch  
Holly Lynch Law, LLC  
35 New England Business Center Drive, Suite 220  
Andover, MA 01810  
Email: [hollylynchlaw@gmail.com](mailto:hollylynchlaw@gmail.com)  
Phone: 978-494-0272

**Annual Dues are \$295.00 and cover the period from September through August.**

Please make checks payable to “Merrimack Valley Estate Planning Council, Inc.”

Applications received after January 1 will be prorated 50% (\$147.50) for the current term.  
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