

MERRIMACK VALLEY
Estate Planning Council

Application for Membership 2018-2019

Please complete this form and mail it to: Bridget Murray (see address on page 3 of this form).

Name		Title	
Firm			
Address			
City		State	Zip
Business Phone	Home Phone		Fax
Email		Web Site	

Occupation (check all that apply)

Attorney CPA Financial Professional Life Insurance Agent Trust Officer

Other: Explain _____

Professional Qualifications

List services you perform, categories of clients you serve, and your area of specialization

Education

List undergraduate, graduate and professional degrees (use additional sheet if necessary)

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Application for Membership (continued)

Employment History

List all relevant experience, beginning with current employment (use additional sheet if necessary)

Organizations

List professional/fraternal organizations to which you belong; state if you are or have been an officer or director; include dates (use additional sheet if necessary)

Miscellaneous

Please provide any additional information that may be of interest to the membership (awards, publications, etc.)

Speakers Bureau

The council is considering the establishment of a Speaker's Bureau. Area organizations would be notified of our willingness to speak on Estate Planning. If you wish to participate, please list topics you would like to present.

I hereby apply for membership to the Merrimack Valley Estate Planning Council, Inc. I agree to conform to the provisions of its By-Laws

Signature: _____ Date: _____

Endorsement (new members only) Signature of two (2) current members required (one must be a member of the Executive Board)

Member: _____

Member: _____

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Application for Membership (instructions)

Please complete this form and mail it, along with a check for the membership fee to:

Bridget Murray
Cannon Murray Law, LLC
575 Turnpike Street
North Andover, MA 01845
bridget@cannonmurraylaw.com
978-473-1631

Questions: Email bridget@cannonmurraylaw.com

Annual Dues are \$295.00 and cover the period from September through August.

Please make checks payable to “Merrimack Valley Estate Planning Council, Inc.”

Applications received after January 1 will be prorated 50% (\$147.50) for the current term.
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